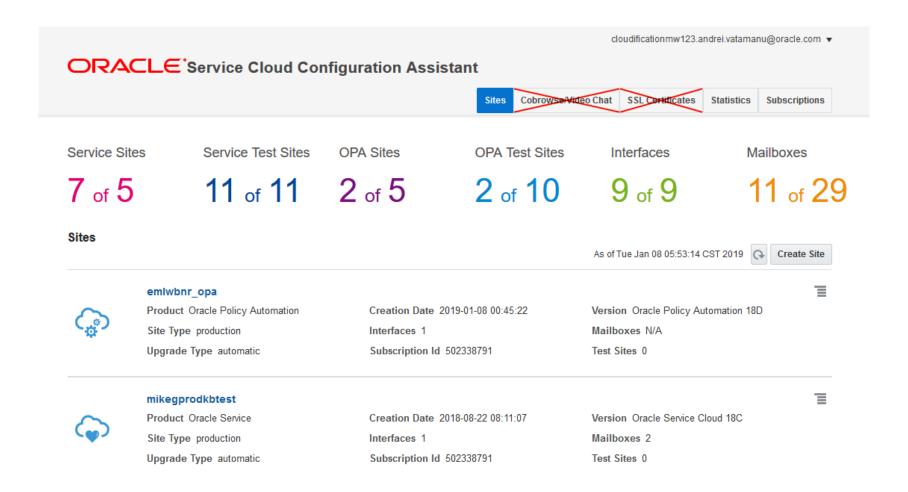
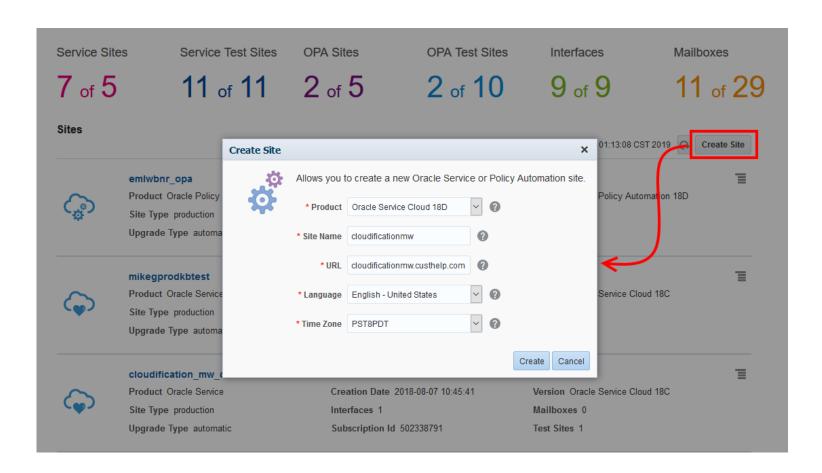
Configuration Assistant



Create site

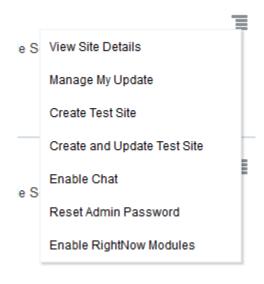


- Oracle Service Cloud or Oracle Policy Automation production sites
- Test sites are created after the production site
- Site names can be changed at a later date
- URL must be <something>.custhelp.com, any other domain is a custom one
- Language CANNOT be changed
- Timezone can be changed
- Email with password for the system-defined administrator account

Site Operations (1)

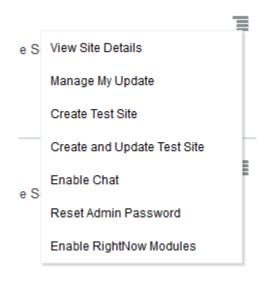
Service Sites Service Test Sites **OPA Sites OPA Test Sites** Interfaces Mailboxes 11 of 11 2 of 5 2 of 10 9 of 9 11 of 29 7 of 5 Sites As of Wed Jan 09 02:52:58 CST 2019 Create Site \equiv emlwbnr_opa Version Oracle Policy Automation 18D Product Oracle Policy Automation Creation Date 2019-01-08 00:45:22 Site Type production Mailboxes N/A Interfaces 1 Subscription Id 502338791 Upgrade Type automatic Test Sites 0 = mikegprodkbtest View Site Details Product Oracle Service Creation Date 2018-08-22 08:11:07 Version Oracle S Site Type production Mailboxes 2 Interfaces 1 Manage My Update Subscription Id 502338791 Test Sites 0 Upgrade Type automatic Create Test Site Create and Update Test Site cloudification mw clm Enable Chat Product Oracle Service Creation Date 2018-08-07 10:45:41 Version Oracle S Reset Admin Password Mailboxes 0 Site Type production Interfaces 1 Enable RightNow Modules Upgrade Type automatic Subscription Id 502338791 Test Sites 1

Site Operations (2)



- RightNow Modules:
 - Workflows
 - Scripts
 - Service Module
 - Feedback Module
 - Marketing Module
- Does not enable Sitemap (robots.txt)

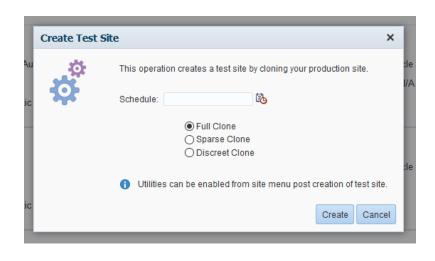
Site Operations (3)



Reset Admin Password

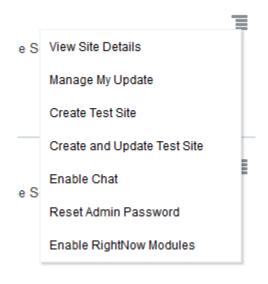
- This is the system-defined administrator account
- administrator for OSvC
- admin for OPA
- Enable Chat
 - Requires entitlement
 - Enables for all interfaces of your site

Site Operations (4) – Test Sites



- Can be scheduled
- Clone types:
 - Full: Full clone of the production site
 - Sparse: last 1000 Contacts and Incidents records
 - Discreet: does not include the Contacts or Incidents data
- Test sites cannot be created while the production site is in the process of an upgrade.
- Answer Link: <u>Unable to create a test site</u> through configuration assistant after update

Site Operations (5) – Test Sites



- Create test site VS Create and update test site
 - 1. Create test site job is assigned to the cloning queue
 - Clone the existing production site DB and configs to the new test site
 - 3. If the *create and update* option was selected, the test site is upgraded to the latest version of the product available for you
- Task is not instantaneous. It can several hours to several days to complete.
- Enable utilities/mailboxes once done.
- Answer Link: <u>Popular Answers About Refreshing a</u> <u>Test Site or Upgrade Site</u>
- Answer Link: Test Site Product Description

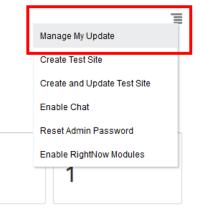
Manage my Update

Home > emlwbnr



emlwbnr

Product Version Creation Date Identity Domain Oracle Service
Oracle Service Cloud 18C
2018-04-03 00:47:27
cloudificationmw123



Instance Overview

Ready Service Status

.

Interfaces

Service Status

Ready

Interfaces

1

Mailboxes

4

1

Interfaces

Interfaces

Site Details

Version Oracle Service Cloud 18C Creation Date 2018-04-03 00:47:27 Subscription Id 502338791

Product EOL Date 2020-09-01 00:00:00

Current Patch ["2018-11-19 10:19:57",3818,"allsites_18801sp2_2018-11-16_181114-000210",1]

Mailboxes

4

Mailboxes

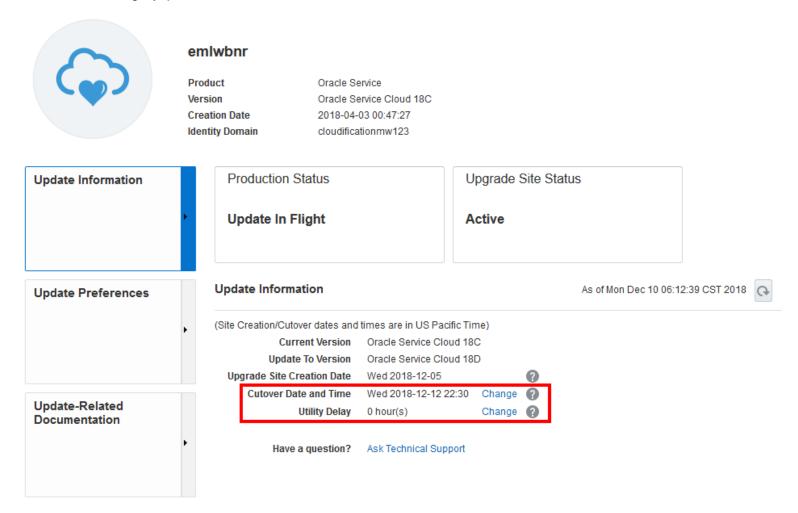
Integrations

1

Integrations

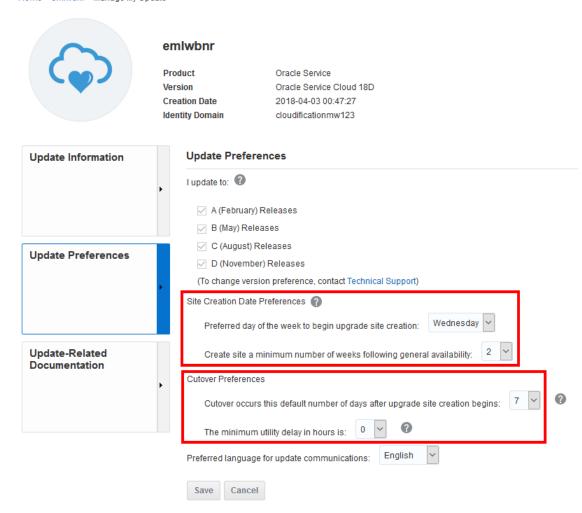
Manage my Update

Home > emlwbnr > Manage My Update

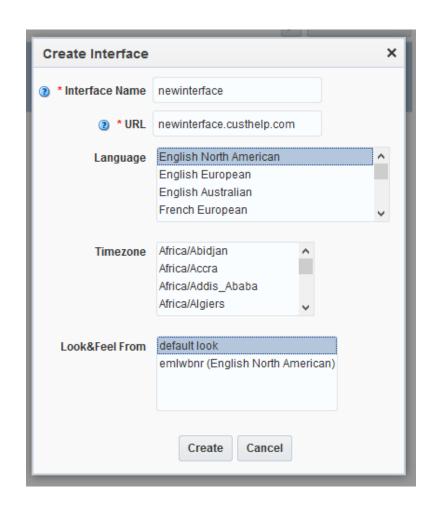


Manage my Update



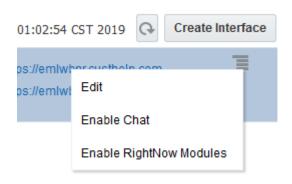


Creating an interface



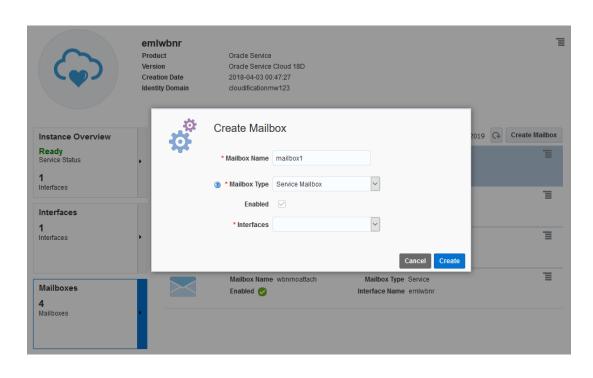
- name: DB name
- URL: careful when creating interfaces for test sites, the URL should have --tstX
- Language: Cannot be changed
- Timezone: can be changed
- Look and feel: default means primary interface

Editing an Interface



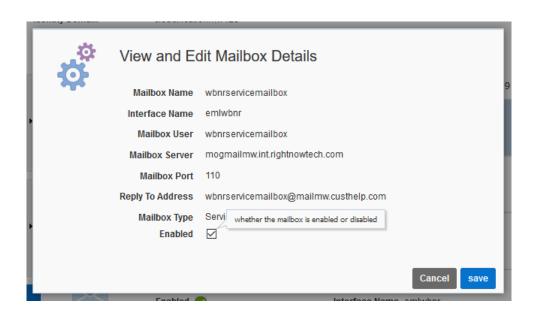
- Enable RightNow Modules
- Enable Chat
- Edit
- URL change: this adds an alternate (i.e. old URL is still kept as secondary)
- Language Cannot be changed
- Timezone
 - Answer Link: <u>Setting the time zone in</u> Oracle Service Cloud
 - need to adjust Response Interval Times and chat hours after the TZ is changed

Create Mailboxes



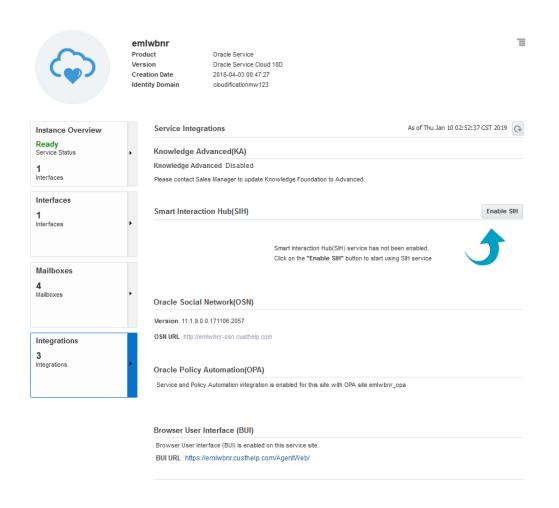
- only show Oracle-managed mailboxes
- how many you can add depends on entitlement for the SubID the site is on
- Create Mailbox
 - service or outreach
 - service added automatically in OSvC,
 - outreach needs to be added manually in the admin console; email is sent with details

View Details and View Details and Edit



- View and Edit: only editable option is to enable or disable incoming emails for it
- Delete: deletes it from our mail server (and from admin console, if it's service)
- NOTE: incoming emails in Oraclemanaged mailboxes are deleted after techmail processes them, so this delete does not mean you lose any data/emails, just the mailbox
- reset password

Integrations



- Knowledge Advanced(KA) only enabled through Sales
- SIH chat has to be on; depends on entitlement for the SubID the site is on
- OSN depends on entitlement for the SubID the site is on
- OPA integrate an existing OPA site with the OSvC site
- Browser UI on by default, also used as a replacement for accessibility interface

Statistics



- Data taken off the tables in the DB
- Do not reflect actual data usage for the purpose of billing